AFFIDAVIT FOR SITE VISIT

Kanoovi Foods Pvt. Ltd. (In Liquidation) - Slump Sale of Assets Consisting of Land & Building and Plant & Machinery

[*To be notarised and stamped with adequate value as per the stamp laws prevailing in theIndian state of execution of this Affidavit*]

I, [*insert the name of the authorised signatory of the Bidder/ [1]member of consortium/ [2] Partner*], aged about years, being the [3]authorised signatory of [*insert name of the Bidder/member of consortium*] having its registered office at [*insert address*][4] **Bidder**/ (**Consortium Member** , do hereby solemnly affirm and state as under:

1. That I am duly authorised and competent to make and affirm the instant affidavit for and on behalf of the Bidder in terms of the [*resolution of its board of directors/ power of attorney to provide other necessary details of such authorization].* The said document is true, valid and genuine to the best of my knowledge, information and belief.

2. I acknowledge that Bidder is aware of that, in terms of proviso to sub-section (f) of Section 35(1) of Insolvency and Bankruptcy Code, 2016 ("**IBC**"), read with 29A of IBC, certain persons/category of persons have been specified as ineligible for the purposes of participation in an auction to acquire immovable and movable property in liquidation.

3. On behalf of the Bidder, I confirm, that it is eligible to participate in the E auction process ("Bid for Kanoovi Foods Pvt. Ltd. in Liquidation - Slump Sale of Assets Consisting Of Land & Building and Plant & Machinery ("Company in accordance with IBC and related rules and regulations issued thereunder, and any other applicable law.

4. Neither [*insert name of the Bidder*] nor any person acting jointly with [*insert name of Bidder*] orany person who is a promoter or in the management or control of [*insert name of Bidder*] or any person acting jointly with [*insert name of Bidder*] is a person who would have been ineligible under Section 29A of the IBC to be a resolution applicant.

5. On behalf of the Bidder, I acknowledge that the Liquidator reserve the right to verify the authenticity of the information and/or the documents submitted by it pursuant to the communication and the Liquidator may request, whether at its own discretion, for any additional information or documents, as may be required by the Liquidator, for the purposes of verifying the information so submitted by it. On behalf of the Bidder, I unconditionally and irrevocably undertake, that we shall provide all data, documents and information as may be required to verify the statements made under this affidavit.

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[1] Please note that in the case of a consortium, this affidavit is required to be furnished by each member of the consortium separately.

[2] Please note that in case of the Bidder being an unlimited liability partnership firm under the Indian Partnership Act, 1932, the affidavit is required to be furnished separately by each partner of the partnership firm.

[3] Please note that in case of the Bidder being Limited Liability partnership ('LLP') incorporated under Limited Liability Partnership Act, 2008, the Affidavit will be provided by the designated partner of the LLP and also by each partner of the LLP for itself, acting in its capacity as partner of the LLP.

[4] 4 Please retain the definition as applicable. If the affidavit is being provided by the authorized signatory of the Consortium Member, please make changes to this format, as applicable.

6. On behalf of the Bidder, I confirm that the information and/or documents submitted by it to the Liquidator in accordance with the past communications, are true, correct, accurate and complete in all respects and it has not provided any information, data or statement which is inaccurate or misleading in any manner. I further confirm that, in the event the Liquidator determines that it has made any misrepresentation, concealed material information, made a wrong statement or submitted information which is misleading in nature, the Liquidator shall have the right to take any action as it deems fits in accordance with the applicable law, including pursuant to the Code and related rules and regulations.

7. On behalf of the Bidder, I undertake that if during the interim period on and from the date of this Affidavit until the date of completion of the sale of assets in terms of the auction process, it becomes ineligible to become a resolution applicant under applicable law, including under Section 29A of IBC, it shall immediately and in no event later than two days of such ineligibility, disclose to the Liquidator of its ineligibility in writing with reasons for the same ("**Disclosure** "). I agree, acknowledge and confirm on behalf of the Bidder, that upon being informed of such Disclosure, the Liquidator shall have the right to reject the bid submitted by it and shall have the right to undertake any action as it deems fit in accordance with the Process document , including forfeiture of Earnest Money submitted by it (*as defined in the Process document*).

8. I/we have read and understood all the terms and conditions relating to the provisions of the Insolvency and Bankruptcy Code, 2016 read with regulations there under. I/We also hereby solemnly affirm, declare and undertake that I/we shall maintain the confidentiality of the information of the Corporate Debtor and shall not use such information to cause an undue gain or undue loss to itself or any other person and comply with the requirements of the Code the Insolvency and Bankruptcy Code, 2016, viz., (a) to comply with provisions of law for the time being in force relating to confidentiality and insider trading; (b)to protect any intellectual property of the corporate debtor it may have access to; and (c)not to share relevant information and discussions of the Committee of Creditors meetings in compliance with the Insolvency and Bankruptcy code (d)not to share relevant information with third parties unless clauses (a) to (c) of this sub-section are complied with.

9. I/We, the Bidder/s aforesaid do hereby state that, I/We have read the entire E-Auction notice / process document including the terms and conditions of the / for E-Auction of the properties specified there under ("Properties") and have understood them fully. I/We, hereby unconditionally agree to confirm with and to be bound by the entire E-Auction notice / process document and said terms and conditions and agree to take part in the E-Auction process.

10. I state that the contents of paragraph nos. 1 to 9 hereinabove, are true to my knowledge

Solemnly affirmed by the said [*Insert name of the authorised signatory*] at [*insert place*] on this day of [*insert date*].

Identified by Me DEPONENT

Advocate Before Me,

Notary